



WEEKLY REPORT

MARKET REPORT FOR APRIL 4TH, 2025

PRODUCTS

EQUITY

The market opened for three trading days this week as the Federal Government of Nigeria declared Monday 31st March and Tuesday 1st April 2025 as Public Holidays to commemorate 2025 Eid el Fitr celebration.

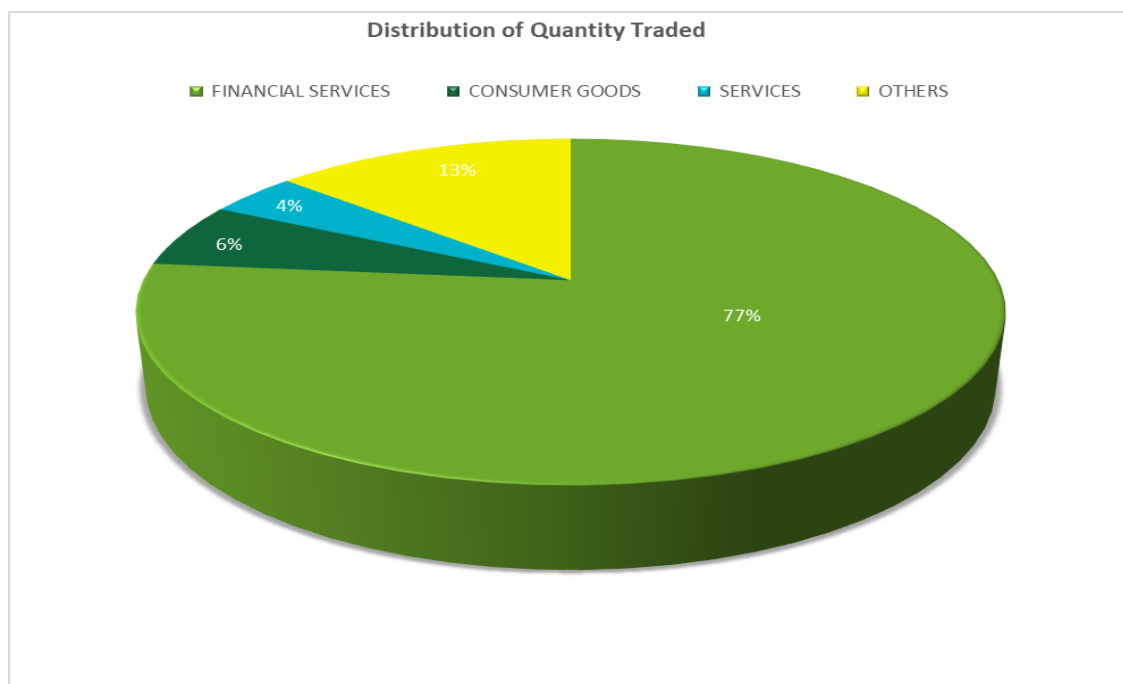
Meanwhile, a total turnover of 1.183 billion shares worth N28.868 billion in 42,397 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 7.521 billion shares valued at N398.949 billion that exchanged hands last week in 61,312 deals.

The Financial Services (measured by volume) led the activity chart with 906.590 million shares valued at N18.926 billion traded in 22,876 deals; thus contributing 76.60% and 65.56% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 71.059 million shares worth N 2.224 billion in 3,394 deals. Third place was the Services Industry, with a turnover of 47.305 million shares worth N396.897 million in 2,132 deals.

Trading in the top three equities namely Fidelity Bank Plc, Zenith Bank Plc and Universal Insurance Plc, (measured by volume) accounted for 264.627 million shares worth N5.932 billion in 5,714 deals, contributing 22.36% and 20.55% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
2-Apr-25	17,286	438,094,603	12,016,010,741.40	127	25	33	69
3-Apr-25	13,667	397,118,887	8,743,305,004.31	128	21	33	74
4-Apr-25	11,444	348,279,423	8,108,926,202.05	124	19	29	76





WEEKLY REPORT

ETP

A total of 13,089 units valued at N1.498 million were traded this week in 46 deals compared with a total of 35,245 units valued at N5.872 million transacted last week in 64 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	1	3,500	44,450.00
2	VETGOODS	5	3,458	67,049.70
3	VETGRIF30	3	2,000	84,000.00
4	STANBICETF30	15	1,545	584,913.36
5	LOTUSHAL15	7	1,313	46,114.00
6	VSPBONDETF	7	1,233	316,681.42
7	VETINDETF	2	32	1,278.00
8	NEWGOLD	6	8	353,396.84
	TOTAL	46	13,089	1,497,883.32

BONDS

A total of 24,720 units valued at N25.967 million were traded this week in 17 deals compared with a total of 51,072 units valued at N47.530 million transacted last week in 43 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS1	1	10,000	9,999,890.00
2	FG202033S6	2	9,600	10,496,351.94
3	FGSUK2032S5	6	3,577	3,807,504.36
4	FGSUK2033S6	3	1,420	1,541,711.96
5	FG142027S1	1	109	107,569.27
6	FGS202659	1	6	6,711.75
7	FGSUK2027S3	2	5	3,969.54
8	FGS202665	1	3	3,070.41
	TOTAL	17	24,720	25,966,779.23

INDEX MOVEMENT

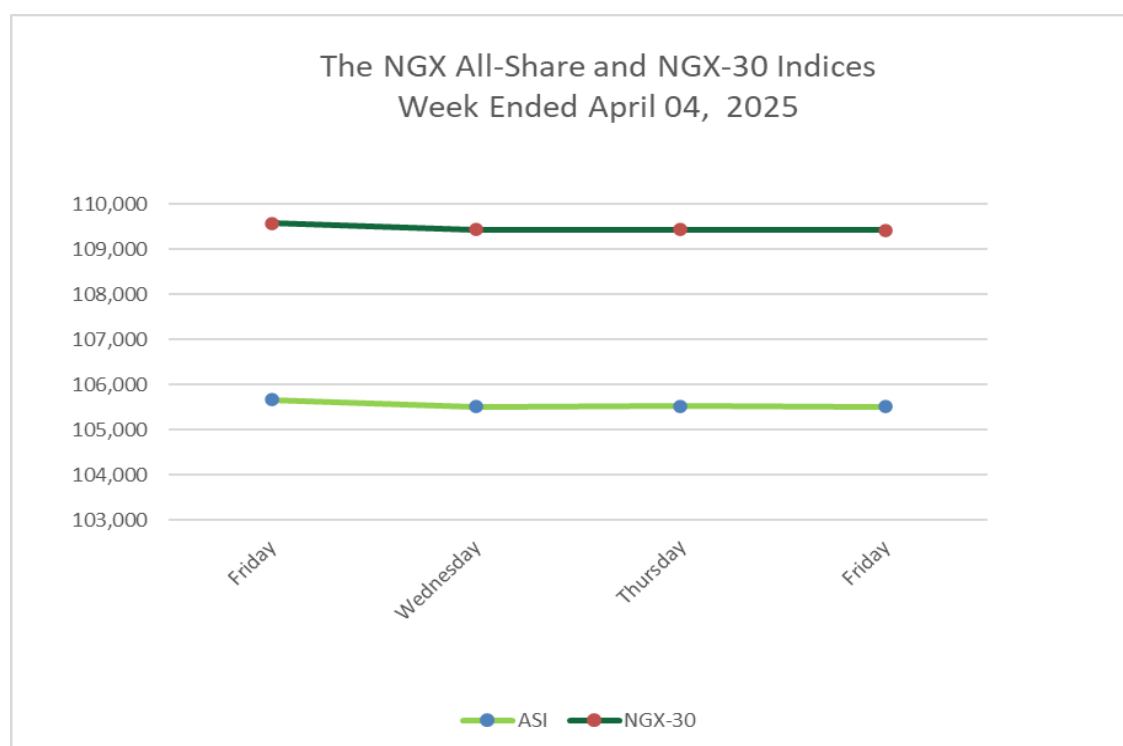
The NGX All-Share Index and Market Capitalization depreciated by **0.14%** and **0.17%** to close the week at 105,511.89 and N66.147 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX CG, NGX Banking, NGX Pension, NGX AseM, NGX AFR Bank Value, NGX MERI Value, NGX Sovereign Bond and NGX Pension Broad Indices, which appreciated by 0.13%, 0.22%, 0.22%, 0.06%, 1.02%, 0.32%, 0.12% and 0.02% respectively while the NGX Commodity index closed flat. (See a summary of index movements in the table below):



WEEKLY REPORT

INDEX	WEEK CLOSE 03/28/2025	WEEK CLOSE 04/04/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	105,660.64	105,511.89	-148.75	-0.14	-0.14	-0.14	2.51
NGX-Main Board Index	5,068.04	5,062.40	-5.64	-0.11	-0.11	-0.11	1.48
NGX 30 Index	3,921.32	3,919.32	-2.00	-0.05	-0.05	-0.05	2.82
NGX CG Index	3,009.51	3,013.43	3.92	0.13	0.13	0.13	7.07
NGX Premium Index	10,171.85	10,160.46	-11.39	-0.11	-0.11	-0.11	4.53
NGX Banking Index	1,159.99	1,162.49	2.50	0.22	0.22	0.22	7.19
NGX Pension Index	4,785.90	4,796.66	10.76	0.22	0.22	0.22	6.09
NGX Insurance Index	698.54	669.69	-28.85	-4.13	-4.13	-4.13	-6.73
NGX ASeM Index	1,587.89	1,588.92	1.03	0.06	0.06	0.06	0.33
NGX-AFR Bank Value Index	2,646.53	2,673.50	26.97	1.02	1.02	1.02	8.35
NGX AFR Div Yield Index	16,758.62	16,598.41	-160.21	-0.96	-0.96	-0.96	-0.27
NGX MERI Growth Index	6,930.25	6,885.71	-44.54	-0.64	-0.64	-0.64	6.09
NGX MERI Value Index	10,274.99	10,307.60	32.61	0.32	0.32	0.32	-0.65
NGX Consumer Goods Index	1,815.85	1,799.28	-16.57	-0.91	-0.91	-0.91	3.90
NGX Oil/Gas Index	2,458.69	2,429.70	-28.99	-1.18	-1.18	-1.18	-10.41
NGX Lotus II	7,551.18	7,526.97	-24.21	-0.32	-0.32	-0.32	8.21
NGX Industrial Goods Index	3,489.87	3,482.27	-7.60	-0.22	-0.22	-0.22	-2.52
NGX Growth Index	7,401.79	7,386.81	-14.98	-0.20	-0.20	-0.20	-4.84
NGX Sovereign Bond Index	626.86	627.62	0.76	0.12	0.12	0.12	4.34
NGX Pension Board Index	1,890.00	1,890.34	0.34	0.02	0.02	0.02	3.47
NGX Commodity Index	1,003.58	1,003.58	0.00	0.00	0.00	0.00	0.00



SUMMARY OF PRICE CHANGES

Twenty-three (23) equities appreciated in price during the week, lower than forty-three (43) equities in the previous week. Fifty-one (51) equities depreciated in price, higher than thirty-six (36) in the previous week, while seventy-three (73) equities remained unchanged, higher than seventy-one (71) recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
VFD GROUP PLC	47.20	57.00	9.80	↑ 20.76
UNION DICON SALT PLC.	4.85	5.80	0.95	↑ 19.59
AFRICA PRUDENTIAL PLC	13.05	15.10	2.05	↑ 15.71
NIGERIAN EXCHANGE GROUP	29.00	32.45	3.45	↑ 11.90
UPDC REAL ESTATE INVESTMENT TRUST	5.50	6.10	0.60	↑ 10.91
DAAR COMMUNICATIONS PLC	0.60	0.66	0.06	↑ 10.00
FIDSON HEALTHCARE PLC	18.05	19.45	1.40	↑ 7.76
SMART PRODUCTS NIGERIA PLC	0.39	0.42	0.03	↑ 7.69
TRANSCORP HOTELS PLC	135.35	145.00	9.65	↑ 7.13
UPDC PLC	2.97	3.15	0.18	↑ 6.06

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
U A C N PLC.	35.50	29.00	-6.50	↓ -18.31
SUNU ASSURANCES NIGERIA PLC.	6.65	5.76	-0.89	↓ -13.38
UNIVERSAL INSURANCE PLC	0.60	0.52	-0.08	↓ -13.33
OANDO PLC	48.35	42.00	-6.35	↓ -13.13
CONSOLIDATED HALLMARK HOLDINGS PLC	3.58	3.12	-0.46	↓ -12.85
TANTALIZERS PLC	2.90	2.60	-0.30	↓ -10.34
LASACO ASSURANCE PLC.	2.60	2.34	-0.26	↓ -10.00
P Z CUSSONS NIGERIA PLC.	37.10	33.40	-3.70	↓ -9.97
UNIVERSITY PRESS PLC.	4.32	3.89	-0.43	↓ -9.95
OMATEK VENTURES PLC	0.71	0.64	-0.07	↓ -9.86

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Haldane McCall Plc	02/04/2025	N5.87	N0.07	Nil	N5.80
2	Lafarge Africa Plc	02/04/2025	N73.80	N1.20	Nil	N72.60

Notification of Regulatory Delisting of Three (3) Listed Companies

Trading License Holders and the investing public are hereby notified that pursuant to the provisions of Clause 14 of the Amended Form of General Undertaking, for Listing on Nigerian Exchange Limited General Undertaking, which states that:

“The Exchange reserves the right to, at its sole and absolute discretion, suspend trading in any listed securities of the Issuer, delist such securities, or remove the name of the Issuer from the Daily Official List of The Exchange with or without prior notice to the Issuer, upon failure of the Issuer to comply with any one or more of the provisions of this General Undertaking, or when in its sole discretion, The Exchange determines that such suspension of trading or delisting is in the public interest, or otherwise warranted”;



WEEKLY REPORT

The securities of the three (3) companies below have been delisted from the facilities of Nigerian Exchange Limited (NGX) effective on **Thursday, 3 April 2025** on the grounds that they are operating below the listing standards of NGX, and their securities are no longer considered suitable for continued listing and trading in the market:

1. Capital Oil Plc;
2. Goldlink Insurance Plc;
3. Medview Airline Plc.

This is for your information please.

Please visit [http://www.ngxgroup.com/issuers-section/corporate disclosures/company-results](http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results) for full details of Financial News and other corporate disclosures